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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending unchanged. Trade sentiment was generally steady. Retail demand ranged slow to good, best for feature activity. Food service covered the full range with best interest into delis, and fast food promotions.

Supplies were more than sufficient to satisfy current trade needs. In the parts structure, Breast items and wings were in good balanced and clearing satisfactorily. Dark meat items were available. In production areas, live supplies were moderate, with weights mixed, but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 08/19/02-08/24/02 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	45.00-48.00	45.00-59.50	47.12	25
Los Angeles	69.00			
New York	45.00-48.00			
Southeast Area FOB Dock Equivalent				
Mississippi	60.00-64.00	47.00-65.00	63.56	80

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 64.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
818	55.00-66.25	63.83
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	177.00	878
BREASTS - B/S	157.50	4,378
BREASTS - WHOLE	85.50	1,093
THIGH MEAT - B/S	62.50	520
LEG QUARTERS	19.00	8,102
WINGS	51.50	3,017

THIS INFO. IS SUPPLIED BY THE GA DEPT. OF AGRICULTURE'S PLTRY MARKET NEWS SERVICE

MIDWEST Preliminary majority prices for next week's deliveries into the Chicago area were unchanged from Monday's final. Whole fryer trade sentiment was steady. Offerings varied but mostly in balance with the light trade needs. Retail and food service orders were mixed, slow to instances good, best for features and promotions. Floor stocks adequate to ample. Weights desirable. Parts' trading was generally quiet as offerings were limited with some spot shortages of wings noted. Supplies of fronts and wings tight, breasts barely adequate to available and leg quarters more available out front. The market tone was fully steady to firm on wings, breast items steady with leg items barely steady to steady.

SOUTHERN Trade sentiment was mostly steady. Retail demand ranged light to good with retail ads and fast food promotions in the best position. Supplies were generally sufficient for trade needs. In the parts structure, breast items and wings were in good balance and well cleared. Dark meat items were at least adequate to available. In production areas, live supplies were moderate. Weights were in a full range, but mostly desirable.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly entering the weekend, but was mostly fair to no better than moderate overall. Offerings of the 3 pound and larger birds ranged adequate to balanced and the 2.5 pound sizes were at least sufficient. Movement through retail and distributive channels was no better than fair. The market tone was about steady. In the parts complex, breast items were sufficient. Dark meat cuts were adequate to available. Wings were closely cleared.

WESTERN Preliminary majority prices were unchanged from last week's levels. Limited trading reported for next week's deliveries. Buying interest fair and centered on regular commitments for now. Offerings were adequate overall and held with a renewed sense of confidence, in anticipation of the approaching Labor-day demand. Demand by retailer moderate to fairly good, best where featured. Trade sentiment was fully steady on white meat items and about steady on balance of parts. Dealers anticipated moderate weekend carryovers.

Ads noted (per pound unless otherwise stated):

Southern California - whole body 79, boneless breast 167-249, boneless breast 3# IQF 537, boneless leg 177, split breast 99, whole leg 139, leg quarter 67, seasoned leg quarter 67, 10# bag leg quarters 270-290, 40# case leg quarter 899, 10# bag wings 690, 4# IQF party wings 698, 5# IQF party wings 499, thigh 69-139, drumstick 69-139, 15 piece combo pack (5 wings, 5 drumsticks, 5 thighs) 118, 8 pieces (2 drumstick, 2 thigh, 2 wing and 2 rib attached breast) fried for 499; Northern California - whole body 69-139, whole cut-up 99, boneless breast 199, split breast 139-199, drumstick 139, thigh 139, whole leg 139, 15 piece combo pack (5 wings, 5 thighs, 5 drumsticks) 118; Colorado - cornish 169, cornish 20 ounce each 2 for 500, boneless breast 179, boneless breast 3# IQF 498, breast fillets 399, breast tenders 4# IQF 899, split breast 159, leg quarter 59, leg quarter 10# bag 490, drumstick 79, thigh 79, ground chicken 139, 8 pieces (2 drumstick, 2 thigh, 2 wing and 2 rib attached breast) fried for 499; Arizona - whole body 45, boneless breast 189-299, breast tenders 249, ground chicken breast 299, split breast 99-249, boneless thigh meat 189, leg quarters 45, thigh 69-189, drumstick 69-129, party wings 4# IQF 599-799, chicken kabob 399, 8 pieces (2 drumstick, 2 thigh, 2 wing and 2 rib attached breast) fried for 399-599.

DELMARVA Movement of ready-to-cook whole birds increased slightly entering the weekend and most plants voiced satisfaction with clearances, particularly on 3.0 pound and heavier sizes. Smaller sizes were fully adequate to ample. Live supplies were seasonally moderate; weights were light to heavy, mostly light to desirable. Processor schedules varied, but were heavy overall, as some operations were planned for Saturday to make up for down-time earlier in the week. Less than trucklot asking prices were unchanged at 48 to 60 cents. Trade sentiment was fully steady. Inquiry for parts was selective. Wings and breast cuts were in best balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	45-64
WEIGHTED AVERAGE	50.77
NO. OF BOXES	7,785
CUMULATIVE	50.28
	59.26
NO. OF BOXES	41,841
	63,738

*8 of 8 plants reporting.

AUG 15

SOUTHERN STATES BROILER/FRYER PARTS

AUG 16

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	906	138.00-221.00	149-153	149.93	874	138.00-221.00	146-152	150.68	4,543	149.52
TENDERLOINS	167	108.00-185.00	110-115	127.06	408	110.00-185.00	110-115	117.12	1,110	127.54
BREAST - LINE RUN	130	81.00-87.00	83-85	83.27	116	84.00-87.00	84-85	84.99	526	84.54
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				375	71.02
LEGS	88	21.00-34.00	21-22	22.18	88	21.00-34.00	21-22	22.18	440	21.01
LEG QUARTERS (BULK)	388	13.00-17.00	13-14	13.70	388	13.00-17.00	13-15	14.11	1,966	13.77
LEG QUARTERS (4/10)	1,377	15.00-26.00	18-19	18.61	1,417	15.00-26.00	18-19	18.84	6,771	18.55
WINGS (WHOLE)	296	50.00-53.00	-	52.03	296	50.00-53.00	-	52.03	1,450	51.40
WINGS (CUT)	441	59.00-73.00	59-62	62.92	495	60.00-74.00	61-63	64.65	2,359	62.36
DRUMSTICKS	67	34.00-47.00	-	35.33	TOO FEW TO REPORT				338	38.21
THIGHS	27	34.00-44.00	-	36.85	TOO FEW TO REPORT				117	37.56
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				177	60.09

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 15, 2002 F.O.B. DOCK.

TODAY'S**RANGE**

41.25 - 46.00

AVERAGE

42.89

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 16, 2002 F.O.B. DOCK.

TODAY'S**RANGE**

41.65 - 47.00

AVERAGE

43.76

5-DAY**AVERAGE**

42.42

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend, but was noted as fair to no better than moderate overall. Offerings of bone-in breasts ranged adequate to balanced and boneless-skinless breasts were sufficient. Dark meat cuts were at least adequate. Wings were closely cleared. Movement through retail and distributive channels was mostly fair. The market tone was fully steady on wings and steady on the balance.

ICE PACKED B/F PARTS, DLIVRD TO 1ST RCVRS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

AUG 15

CURRENT NEG
TRADING*
WTD
AVG**
VOL/LBS

BREAST - B/S	145-150	150.47	395,070
TENDERLOINS	100	102.50	138,360
BREAST - WITH RIBS	81-82	86.60	136,520
BREAST - LINE RUN	81	81.58	128,000
LEGS	31-32	35.90	113,360
LEG QUARTERS (BULK)	17-18	18.05	587,988
DRUMSTICKS	29-30	30.54	121,910
THIGHS	18-19	30.33	45,820
B/S THIGHS	60-61	59.93	67,400
WINGS (WHOLE)	47-48	53.51	105,270
BACKS AND NECKS (STRIPPED)	10-12	12.33	24,120
LIVERS (5 POUND TUBS)	15-20	21.91	10,835
GIZZARDS (HEARTS)	30-35	44.45	18,120

AUG 16

CURRENT NEG
TRADING*
WTD
AVG**
VOL/LBS
WTD AVG
VOL/LBS

BREAST - B/S	145-150	150.97	477,040	151.01	2,160,670
TENDERLOINS	100	108.48	241,040	103.94	844,270
BREAST - WITH RIBS	81-82	86.15	174,680	84.82	876,520
BREAST - LINE RUN	81	82.77	112,000	82.52	655,800
LEGS	31-32	31.33	171,880	31.60	814,120
LEG QUARTERS (BULK)	17-18	18.22	386,708	18.38	2,403,834
DRUMSTICKS	29-30	29.77	185,470	30.09	776,830
THIGHS	18-19	24.92	147,580	27.34	452,470
B/S THIGHS	60-61	59.59	81,760	58.06	542,270
WINGS (WHOLE)	48-49	54.42	231,360	52.01	1,046,850
BACKS AND NECKS (STRIPPED)	10-12	12.12	37,240	12.20	168,640
LIVERS (5 POUND TUBS)	15-20	21.34	18,440	20.47	74,875
GIZZARDS (HEARTS)	30-35	44.61	22,440	43.15	106,400

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL WTS	
	08/16	08/15	08/14	08/13	08/14	08/13	08/09	08/07
ALA	4,351	4,127	4,073	4,061	5.03	5.06	4,006	4.97
ARK	5,340	5,484	5,299	5,363	5.01	5.03	4,914	4.86
DELMARVA	2,565	2,320	2,285	2,296	5.06	5.14	2,586	5.07
KY-LA-TN	1,995	2,007	2,035	2,001	4.46	4.57	2,173	4.48
MISS	2,817	2,837	2,888	2,875	5.28	5.30	2,833	5.25
NC	2,956	2,668	2,648	2,659	5.94	5.95	2,755	5.84
TEXAS	2,447	2,459	2,454	2,485	4.82	4.89	2,663	4.77
TOTAL	22,471	21,902	21,682	21,714	5.09	5.14	21,930	5.03
MON-FRI	109,772(A)						108,257(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Aug 02 and 17-Aug-02 is estimated to be 33,619,000 up 2.16 percent from a week ago and up 2.7 percent from a year ago.

(Last week 32,908,000; last year 32,744,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 17-Aug-02 is estimated to be 159,056,000 head down 1 percent from a week ago, and unchanged 0 percent from a year ago (Last week 160,570,000 Last year 159,302,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	DRY PACK	96-103
	ICE PACK	94-95
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 03-Aug-02 (Preliminary),

(A) Fast food/ Food service
4.20 Lbs & down (B) Retail 4.21-5.25 Lbs (C) Deboning 5.26 Lbs & Up

	-----THOUSANDS-----		
Head	21,747	19,729	25,444
Avg Weight	3.70	4.97	6.10
% of total /1	32%	29%	38%
COMPARISONS			
Last week	20,046	20,367	28,940
Avg Weight	3.88	4.87	5.97
% of total /1	29%	29%	42%
Same week, yr ago /2	31,686	34,132	42,473
Avg Weight	3.75	4.70	5.96
% of total /1	29%	32%	39%
To date/2002	871,074	736,941	1,386,085
To date/2001	1,010,679	843,349	1,374,141

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 10-Aug-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
HEAD	160,570	1,738	1,605	3,343	396
AVG WT	5.02	3.36	7.86	5.52	6.43
LAST WEEK	157,689	1,633	1,560	3,193	450
SAME WK YR AGO	157,545	1,571	1,513	3,084	564
AVG WT	4.90	3.49	7.87	5.64	6.44
TO-DATE/2002	4,955,044	56,499	43,665	100,164	13,783
TO-DATE/2001	4,899,707	56,441	43,899	100,340	16,013

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.1 million head. Estimated U.S. slaughter for this period 162.5 million head or 0.4 million head more than or 100% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: AUGUST 13, 2002

AI PAPERS REQUIRED TO SELL POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	1.20 - 1.35	White Pigeons	3.50 - 4.10ea.
Pekin Ducks	2.75 - 3.75ea.	Rabbits	
Red Fowl 4-4.5 LBS	.50 - .70	4-6 LBS	.50 - .70
Red Fowl 5-6 LBS	.60 - .80	Rabbits	
Crossbred Fowl 5-9 LBS	.70 - .90	7-11 LBS	.60 - .80
Crossbred Roosters		Bunnies	1.00 - 3.00ea.
4-6 LBS	.75 - .90	Guinea Pigs	3.00 - 5.00ea.
Crossbred Roosters		Goats	25.00 - 29.00ea.
7-11 LBS	.60 - .70	Kid Goats	21.00 - 25.00ea.
Banty Roosters	3.50 - 4.00ea.	Doves	3.00 - 4.50ea.
Banty Hens	2.50 - 3.25ea.	Leghorn Hens	.04 - .06
Geese 9-14 LBS	.35 - .40	Turkeys	.12 - .20
Pigeons	2.50 - 3.25 ea.	Total Coops Sold	430

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 12-AUG-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137	143
MOSTLY		
MIDWEST	122-126	123-127
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	50-57	53-55
VACUUM PACKED (6-9 PER BOX)	63-85	63-73

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand was moderate to fairly good. Weights were in the desirable range. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$.35-.50, livers at \$.75-1.70, and feet at \$.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 12-AUG-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JULY	6	138.6	161.2 86% 5.08
	13	160.5	161.6 99% 5.03
	20	161.9	163.1 99% 5.01
	27	163.2	163.4 100% 5.07
AUGUST	3	159.6	162.5 98% 4.99
	10	162.5	162.1 100% 5.02
YEAR TO DATE	5014.2	5066.9	99%
AUGUST	17	161.9	
	24	160.0	

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	08/17/02	08/10/02	% CHG	08/18/01	% CHG
Broilers	159,056	160,570*	-01	159,302*	0
Cattle	717	703	+02	714*	0
Hogs	1,888	1,801	+05	1,810*	+04
Under Federal Inspection					
* ACTUAL					

NATIONAL CANNER FOWL MARKET Majority prices were slightly lower on heavy canners unchanged to lower on lights when compared to a week earlier. Offerings were fully adequate on both heavy and light canners. Demand was moderate at best for the generally light seasonally needs. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
20-26 MAJORITY 20-21	28-36 MAJORITY 30-32

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
22-27.5 MAJORITY 22-23	29-38 MAJORITY 31-32.5

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Offerings were fully adequate for trade needs. Demand was light and generally unaggressive. Processings schedules for next week were reported as normal. Movement of finished product was moderate with offerings at least sufficient. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Negotiations were too few to report. Demand was light for fully adequate offerings of leghorn fowl. Schedules were full at processing plants. Finished product was easily secured. Trade sentiment was barely steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Demand improved and was reported as moderate to fairly good with offerings somewhat limited for current production schedules. Rendering operations had slightly lowered fees hoping to catch producers attention. Slaughter schedules just full-time. Trade sentiment steady.

WEST COAST LIGHT Plant schedules light to moderate. Offerings ample.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was light to moderate for the mostly fully adequate offerings. Offerings were mostly fully adequate. Processing schedules were reported as normal to instances heavy. Finished product supplies were more than sufficient for trade needs. The undertone was mostly steady.

SOUTH CENTRAL HEAVY LIVE HEN Sales were too few to report. Demand was no better than moderate for fully adequate to instances ample offerings of spent hens. Schedules at slaughter plants were full with finished sales easily covered. Trade sentiment was barely steady.

LIVE HENS

Preliminary Price, Cents Per LB., Generally For Slaughter
The Week of 19-AUG-02.

HEAVY	RANGE
Southeast Heavy	TFEWR (1)
Southeast Heavy	TFEWR (2)
f.o.b. plant	TFEWR
South Central Heavy	TFEWR (1)

LIGHT **RANGE**
Cents Per LB., Day Of Negotiation, Generally For Slaughter Within
The Next 10 Days.

Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)

(1) Buyer Loading (2) Producer Loading

(TFEWR) TOO FEW TO REPORT

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